

Assignment Sheet
BUSN-1040-371

<u>Lesson Number</u>	Read the following pages in The <u>Personal Finance</u> book (10 th edition) by Garman & Forgue	<u>Complete Chapter Cases</u>
1.	Chapter 1 “Understanding Personal Finance” p. 1-14	Chapter 1- Case 1- p. 30
2.	Chapter 1 – (continued) p. 20-28	Chapter 1- Case 2- p.30
3.	Chapter 3 “Financial Statements, Tools & Budgets p. 62-84	Chapter 3 – Case 1- p. 99
4.	Chapter 3 (continued) p. 84-97	Chapter 3 – Case 2- p. 99
5.	NO ASSIGNMENT	
6.	Chapter 8 “Vehicles and Other Major Purchases” p. 218-239 Chapter 10 “Managing Property/Liability Risk” p. 299-304	Chapter 8 – Case 2- p.241
7.	Chapter 6 “Building & Maintaining Good Credit” p. 166-189	NONE
8.	Chapter 9 – “Obtaining Affordable Housing” p. 244-261	NONE
9.	Chapter 9 (continued) p. 262-271	NONE
10.	Chapter 9 (continued) p. 272-274	Chapter 9 – Case 1- p.277
11.	Chapter 9 (continued) p. 274-275	Chapter 9 – Case 2- p.278
12.	Chapter 9 (continued) Review above readings	NONE
13.	Chapter 5 – “Managing Checking and Savings Accounts” p. 138-153	Chapter 5 – Case 2- p.164

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| 14. | Chapter 6- "Building & Maintaining Good Credit "
p. 166-189 | Chapter 6 – Case 3- p.191 |
| 15. | Chapter 13 – "Investment Fundamentals"
p. 384-392 | NONE |
| 16. | Chapter 5 – "Managing Checking and Savings
Accounts"
p. 153-162 | Chapter 5 – Case 3- p.164 |
| 17. | Chapter 14 – "Investing in Stocks and Bonds"
p. 408-449 | Chapter 14- Case 1- p.452 |
| | Chapter 15 – "Investing Through Mutual Funds"
p. 454-476 | Chapter 15 -Case 2- p.478 |
| 18. | Chapter 16 – "Real Estate and Speculative
Investments"
p. 480-491 | Chapter 16 -Case 1- p.503 |
| 19. | Chapter 16 (continued)
p. 491-502 | Chapter 16 -Case 4- p.504 |
| 20. | Chapter 12 – "Life Insurance Planning"
p. 340-369 | Chapter 12 -Case 1-p. 370 |
| 21. | Chapter 11 – "Managing Health Expenses"
p. 316-335 | Chapter 11- Case 2-p. 337 |
| 22. | Chapter 17 – "Retirement Planning"
p. 506-534 | Chapter 17-Case 3-p. 537 |
| 23. | Chapter 18 – "Estate Planning"
p. 540-548 | Chapter 18 -Case 1-p. 556 |
| 24. | Chapter 18 (continued)
p. 548-555 | Chapter 18 -Case 3-p. 557 |
| 25. | Chapter 4 – "Managing Income Taxes"
p. 104-123 | Chapter 4-Case 1-p. 134 |
| 26. | Chapter 4 (continued)
p. 124-133 | Chapter 4-Case 3-p.135 |