

Effective: \_\_\_\_\_

**RI BOARD OF GOVERNORS FOR HIGHER EDUCATION  
Special "Over Age 50" Catch Up Request Form**

\_\_\_\_\_ URI

\_\_\_X\_\_\_ CCRI

\_\_\_\_\_ RIC

\_\_\_\_\_ OHE

As provided under the provisions of the Economic Growth and Tax Relief Reconciliation Act of 2001, participants under the RI Board of Governors for Higher Education Deferred Compensation Plan who have attained age 50 before the close of any taxable year, effective on January 1, 2002, are permitted to make an additional Special Catch Up contribution of \$1,000 in 2002, \$2,000 in 2003, \$3,000 in 2004, \$4,000 in 2005, \$5,000 in 2006 and \$5,000 as adjusted by the Secretary of the Treasury for 2007 and 2008. For calendar year 2009 you can contribution an additional \$5,500. Special Catch Up contributions may not be made under this provision in any year where the Regular Catch Up provision, i.e. three years prior to the year in which the participant plans to retire, applies.

I hereby request to participate, beginning with the next available payroll date. I will provide my plan representative with a copy of this approval in order to initiate this deduction.

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Payroll Account #

**Approved:**

\_\_\_\_\_  
Plan Representative

\_\_\_\_\_  
Date